



Maximizing the Value of Patents

About MaxVal

MaxVal Group provides technology enabled solutions and expert services. We partner with patent counsel and patent operations teams to optimize patent lifecycle management with high levels of customer service.

History

Founded in 2004 by a practicing patent attorney, Maxval has evolved as we create innovative tools and services to solve real-world patent problems encountered by us and our clients. We serve both in-house and outside counsel, as well as patent operations at both corporations and law firms. Currently MaxVal has over 175 people including patent attorneys and agents, software developers, database experts, and paralegal and docketing professionals

Our solutions

- Reduce risks, costs and inefficiencies by streamlining operations
- Improve top-line by assisting with effective patent portfolio management
- Gain and maintain market leadership through Competitive Analysis

Our guiding principles

Help our clients manage their intellectual property related challenges

Provide cost-effective solutions of the highest quality to our clients

Have fun working with our clients

The above principles guide our talented team of dedicated and committed professionals (patent attorneys, patent agents, patent specialists, paralegals, database services specialists, software development specialists, quality assurance specialists and support staff) deliver extraordinary customer service to our clients.



Solutions designed and managed by patent attorneys



Attorneys, Engineers & Scientists with business & domain knowledge



Database repositories & expert services providing insight



Proven software development capabilities with flexibility to evolve with customer needs



Value for Money
Quality, Speed
Risk Mitigation

Services and Solutions to Optimize

Patent Lifecycle Management

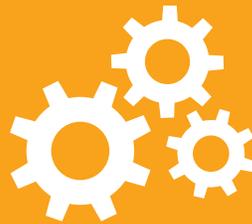
We reduce risks, costs and inefficiencies
by streamlining operations



Invent



Search



Prosecute



Issue



Monetize

Invention Management (MAX-IM™)

Invention disclosure capture system that is secure, easy to use, and easy to administer.

Your engineers and scientists invent every day. Turn these inventions into patents with Max-IM™ to strengthen your patent portfolio. Max-IM™ makes it simple for your inventors to easily submit their inventions with minimal impact on their workflow.

Max-IM™ also makes it easy for your IP Operations staff to capture, review, and decide on invention disclosures, with negligible administrative overhead.

Invent

Prior-Art Search

Relevant and cost-effective search using MaxVal's domain experts and standardized procedures.

- Patentability
- Freedom to operate (FTO)
- Invalidation

Patent Mapping

MaxVal provides custom patent visualization schemes with icons and color-coding to make the information easy to digest.

Clients can view large patent populations by expanding family lines of interest and collapsing the remaining map. MaxVal can also segregate patent branches based on priority documents and invention topics.

Competitive Intelligence

Quickly gain insight about your market and competitors. Our Publication Alerts keep you updated on your competition.

Publication Alerts:

Patent counsel, R&D scientists, and engineers can now benefit from technology enabled alerts delivered right to their desktop or mobile device.



Search

 **PAIR-Alert™ - Public PAIR Alerts:**

An email-based public PAIR alert assistant that assists legal operations and responsible attorney(s) track PAIR/EPO patent prosecution status and IFW updates for patent applications of interest (your own or others')

 **PTAB Alert:**

MaxVal's PTAB Review Alert - now enables attorneys and applicants to track the proceedings instituted at the PTAB.

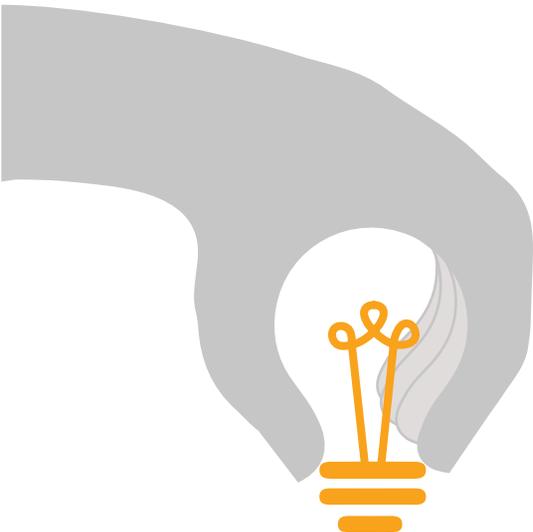
- **Post-Grant Review**
- **Inter partes Review**
- **Patent Interferences**

 **Landscape Analysis:**

MaxVal's Landscape Analysis helps you to identify and visualize your patent position among the key players in technologies of interest to you.

 **Custom Intelligence Reports:**

Senior management and/or in-house counsel can now leverage MaxVal's patent and domain expertise to create custom reports on a specific company or industry sector.



Search

Max-PAIR™

Private PAIR Alerts - Automated Private PAIR Alerts and synchronization with your docketing system.

A private PAIR alert desktop assistant enables legal operations and responsible attorney(s) track and email PTO activities for applications associated with a customer number.

Docketing Services

Patent paralegal and docketing services for managing and tracking patent portfolios.

Seamless and flexible support for your docketing process with 24-hour turnaround for routine docketing tasks.

Max-Audit

MaxVal's Portfolio Data Extract and Audit Services keeps your docket system in sync with data in the US and foreign patent offices.

Typically patent department/legal operations need to ensure that data about patents and applications (both domestic and foreign) in their docketing system are in sync with the patent office data in various jurisdictions. Hence the need to audit and update missing/incorrect fields from corresponding PTO sites. MaxVal has a proven service to deliver on these requirements



Prosecute



Patent Drawings

MaxVal provides high-quality patent drawings and illustrations to IP professionals and inventors to meet all PTO requirements for filing applications.

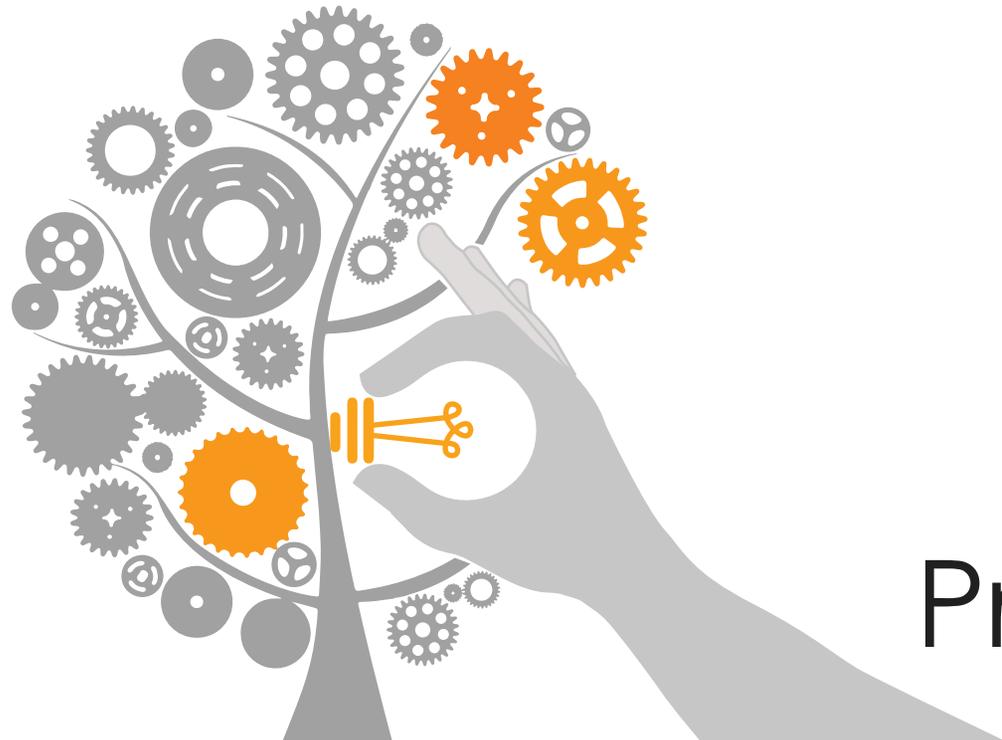
- **Utility Drawings**
- **Design Drawings**
- **Trademark Illustrations**



Max-IDS™

Max-IDS™ is an easy to use, integrated, and customizable environment for legal operations to collaboratively manage patent references and generate IDS with a few clicks.

Clients have the option to benefit from MaxVal's cost-effective data migration and data upkeep services.



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SymphonyIAM - The Current, Correct and Complete Intellectual Asset Management Platform that helps you mitigate risk and manage better.

With powerful workflow automation and unprecedented access to global patent data, SymphonyIAM helps you elevate your intellectual asset management.

-  Invention Management - Automated workflow management ensuring your invention disclosures are captured and processed efficiently
-  Docketing - Configurable, zero-touch auto-docketing reduces administrative efforts and minimizes errors
-  Portfolio Management - In-depth portfolio management for organizing, curating, and analyzing your assets
-  Annuities - Transparent and cost-effective solutions for managing annuities
-  Expense Forecasting - Rule-based expense forecasting using actual data for projecting future expenses
-  Reporting - Quickly and effortlessly generating insightful reports for fulfilling your executives' needs





Patent Term Adjustment

Patent term adjustment (PTA) is a process carried out by the United States Patent and Trademark Office (USPTO) for adding day-for-day credits to the normal twenty year term from filing of a patent application based on delays in prosecution at the USPTO.

MaxVal offers a systematic review of the USPTO's PTA calculation, which often results in increased PTA.



PTA Wizard™

PTA Wizard™ is the easy to use do-it-yourself tool that helps you easily calculate the patent's PTA and compares it to the USPTO calculation.



Patent Proofreading

Combining our proprietary proofreading tools with well-proven practices such as identifying different errors, using common patent language and U.S. conventions, we have developed best practices in Patent Proofreading, which can mitigate risk, save time and costs to our clients.



Issue

Patent Marker

Patent Marker provides an online environment where patentees can “Virtually Mark” products and search products for patent-related information.

Patent Assignment Tracker

Patent Assignment Tracker provide automated email alerts to you when assignments relating to target applications/ patents/entities of interest are recorded. Get alerted whenever there is a change in assignment for a set of patents.

Annuity Payer

Annuity Payments made Simple. Upload your patent portfolio, select assets to renew, and pay. It is that easy. Our eCommerce inspired interface makes it easy for you to select and pay renewal fees.

Get renewal cost projections immediately with our Patent Annuity Estimator™. Our annuity specialists can verify your docket and annuity details, import your portfolio and develop an annuity solution to meet your needs.



Issue

Max-PPM™

MaxVal's Patent Portfolio Management goes beyond docket matter management to align your patent strategy with your product strategy. MAX-PPM is a highly configurable solution that enables patent counsel to align a company's patent strategy with their product strategy. It also allows the user to identify gaps in their portfolios as well as opportunities in third party portfolios.

MaxVal Patent Litigation Databank™

MaxVal's Patent Litigation Databank is a comprehensive database of US District courts, CAFC, ITC and Supreme Court cases. We support patent litigators by leveraging the Patent Litigation Databank to help them predict and respond to litigation.

- **Litigated Patent Summary**
- **Litigation Daily Alert**

Landscape Reports

Identify your patent position among the key players in technologies of interest to you.

Patent counsel or patent strategists can address key patent related questions (your own and/or third party) that impact business decisions.



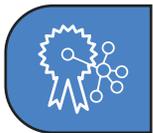
Monetize

Max-Insight is a suite of web-based tools designed by patent attorneys to help you analyze patents and to facilitate patent operations.



Patent Term Estimator

A simple, quick and easy tool to calculate patent terms for US design and utility patent numbers, considering the most appropriate dates (including PTA when available).



Patent Family Tree

This is used to generate patent family tree for a given patent. Given a patent # or publication #, this tool will generate a graphical representation of the family based on genealogy and timeline.



IDS Generator

A web-based tool that helps you fill out the USPTO-approved EFS-ready IDS form quickly, accurately, and efficiently.



USPTO Widget

This online tool searches various USPTO databases to display bibliographic details, publication full text, patent full text, assignment details, and maintenance fees in one easy to use interface.



Claim Chart Generator

Automatically creates a downloadable claim chart for a U.S. patent or published U.S. application.



Claim Set Comparison Tool

This handy tool compares two sets of claims and highlights the differences between them.



Reference Annotator

This tool is intended to provide a user with the ability to mark up a document by searching for keywords and highlighting the results of each keyword searched in a different color.



PAIR Uploader

PAIR Uploader v2.0 is a tool that helps in uploading the documents in bulk into USPTO PAIR.



Patent Assignment Tracker

Patent Assignment Tracker send automated email alerts to you when assignments relating to target applications/patents/entities of interest are recorded.



Patent Maintenance Fee

This tool gives you the corresponding fees due for a given U.S. utility patent.



Reference Picker

This is a downloadable software that enables you to easily extract the references (US, foreign and other references) from any patent specification (.rtf, .doc).



IFW File Splitter

This is a downloadable software that enables you to easily extract the bookmarks from the File History PDF file into individual PDF files or vice-versa.



Has this Patent been litigated?

This tool checks our Litigation Databank to verify if the patent has been involved in any litigation (US District courts, CAFC, ITC and Supreme Court cases).



Patent PDF extractor (OCR)

For the given Publication or Patent numbers, this tool will download PDFs in bulk and generate a summary Excel sheet and send you the link once completed.



Foreign Filing Fee Calculator

Given the PCT number as the input or a few basic fields and selecting the countries from the list, this tool automatically generates the estimates for foreign filing, with a detailed breakdown in terms of search, examination, filing fees, etc.



PAIR Alert

Track patent applications of your own or competitors' through one of MaxVal's monitoring solutions.

Max-Insight

